

HAND
DELIVERED
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Legislative Resource Center
201-544-1571; 201-544-2244

UNITED STATES HOUSE OF REPRESENTATIVES

For New Members, Candidates, and New Employees

FORM B

FINANCIAL DISCLOSURE STATEMENT

Name: <u>Jefferson Van Drew</u>		Daytime Telephone: <u>—</u>
FILER STATUS	New Member of or Candidate for U.S. House of Representatives	State: <u>NJ</u> District: <u>2</u>
	Candidates – Date of Election: <u>—</u>	<input type="checkbox"/> Check if Amendment
New Officer or Employee	Staff Filer Type (if Applicable): <u>—</u>	
Employing Office: <u>—</u>	Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/> Period Covered: January 1, <u>2008</u> to <u>May 10, 2009</u>	

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:	
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	<input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	
Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics, and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: **Jefferson Van Drew**

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BLOCK A												BLOCK B												BLOCK C												BLOCK D											
Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income											
Identify: (a) such asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in “unearned” income during the year.												Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.												If you check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “None” column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check “None” if no income was earned or generated.												For assets for which you checked “Tax-Deferred” in Block C, you may check the “None” column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check “None” if no income was earned or generated.											
Provide complete names of stocks and mutual funds (do not use only ticker symbols).												If an asset was sold during the reporting period and is included in an asset held for investment, the value should be “None.”												“Column M is for assets held by your spouse or dependent child in which you have no interest.												“Column XI is for assets held by your spouse or dependent child in which you have no interest.											
For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.												If an asset was sold during the reporting period and is included in an asset held for investment, the value should be “None.”												“Column M is for assets held by your spouse or dependent child in which you have no interest.												“Column XI is for assets held by your spouse or dependent child in which you have no interest.											
For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	A	B	C	D	E	F	G	H	I	J	K	L	M	I	H	M	N	V	V	VII	VII	X	X	XI	XI	I	II	III	IV	V	VI	VII	VII	X	X	XI	XI										
For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.												For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.												For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.												For assets held in taxable accounts, check “None” if the asset generated no income during the reporting period.											
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.												If you report a privately-traded fund that is an Excepted Investment Fund, please check the “EIF” box.												Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “None” column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check “None” if no income was earned or generated.												For assets for which you checked “Tax-Deferred” in Block C, you may check the “None” column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check “None” if no income was earned or generated.											
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (J). In the optional column on the far left, for a detailed discussion of Schedule A requirements, please refer to the instruction booklet.												Other Type of Income (Specify: e.g., Partnership Income or Farm Income)												Other Type of Income (Specify: e.g., Partnership Income or Farm Income)												Other Type of Income (Specify: e.g., Partnership Income or Farm Income)											
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SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: **Jefferson Van Drew**

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Assets and/or Income Sources		Value of Asset	Type of Income	Amount of Income											
				BLOCK A			BLOCK B			BLOCK C			BLOCK D		
SP DC	ASSET NAME	ETF	A B C D E F G H I J K L M	I J H V W VII X XII	I J H V W VII X XII	I J H V W VII X XII	I J H V W VII X XII								
SP	Vanguard Index S&P 500 ETF			None											
				\$1-\$1,000											
				\$1,001-\$15,000											
				\$15,001-\$50,000											
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				\$5,000,001-\$25,000,000											
				\$25,000,001-\$50,000,000											
				Over \$50,000,000											
				Spouse/DC Asset over \$1,000,000*											
				None											
				DIVIDENDS											
				RENT											
				INTEREST											
				CAPITAL GAINS											
				EXCEPTED/BLIND TRUST											
				TAX-DEFERRED											
				Other Type of Income (Specify: e.g., Partnership Income or Farm Income)											
				None											
				\$1-\$200											
				\$201-\$1,000											
				\$1,001-\$2,500											
				\$2,501-\$5,000											
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				\$1,000,001-\$5,000,000											
				Over \$5,000,000											
				Spouse/DC Income over \$1,000,000*											
				None											
				\$1-\$200											
				\$201-\$1,000											
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				\$1,000,001-\$5,000,000											
				Over \$5,000,000											
				Spouse/DC Income over \$1,000,000*											

Use additional sheets if more space is required.

SCHEDULE C -- EARNED INCOME

Name: Jefferson Van Drew

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the sources for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

SCHEDULE D – LIABILITIES

Name: **Jefferson Van Drew** | Page **5** of **6**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

Creditor SP, DC, JT	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
			A	B	C	D	E	F	G	H	I	J
Example	First Bank of Wilmington, DE	5000	\$10,001-\$15,000									
			\$15,001-\$50,000									
			\$50,001-\$100,000									
			\$100,001-\$250,000	X								
			\$250,001-\$500,000									
			\$500,001-\$1,000,000									
			\$1,000,001-\$5,000,000									
			\$5,000,001-\$25,000,000									
			\$25,000,001-\$50,000,000									
			Over \$50,000,000									
			Over \$1,000,000* (Spouse/DC Liability)									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Chairman (Unpaid) - Peer Review	Atlantic &Cape May Dental Society - Peer Review

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other businesses enterprise if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Homestown, Homestate Accounting Services

Use additional sheets if more space is required.

Name: Jefferson Van Doren Page 6 of 6